

## NOTICE TO INDUSTRY

Please be advised that on August 2, 2024 Rubellite Energy Inc. (“Rubellite”) acquired Buffalo Mission Energy Corp. (“BMEC”), and BMEC was amalgamated into Rubellite. A copy of the Certificate of Amalgamation is attached.

As a result of the foregoing, please amend your records accordingly and note the following:

- 1) For all industry purposes, from and after August 2, 2024, Rubellite shall be the recognized holder of all of BMEC’s petroleum and natural gas properties and related assets.
- 2) For any agreement that contemplates recognition of assignment upon receipt of notification, please accept this Notice To Industry as such notification and amend your records to recognize Rubellite.
- 3) To the extent any agreement requires your consent to the transaction, please consider this Notice To Industry as our request for such consent subject to the terms of the applicable agreement.
- 4) Please see attached Notice To Vendors dated August 6, 2024 for information regarding invoicing.
- 5) All notices, correspondence, invoices and payments related to legacy BMEC assets should be sent to Rubellite as the recognized holder as follows:

Rubellite Energy Inc. – formerly Buffalo Mission Energy Corp.  
3200, 605 – 5<sup>th</sup> Avenue SW  
Calgary, Alberta T2P 0H5

6) Questions:

- Vendor/Supplier - [ei@rubelliteenergy.com](mailto:ei@rubelliteenergy.com)
- Surface Land – Darren Gramlich – [Darren.gramlich@perpetualenergyinc.com](mailto:Darren.gramlich@perpetualenergyinc.com)
- Mineral Land - [landqueries@rubelliteenergy.com](mailto:landqueries@rubelliteenergy.com)

Please circulate this Notice To Industry to all departments within your organization and amend your records accordingly. Thank you for your immediate attention regarding this matter.

**RUBELLITE ENERGY INC.**

**CORPORATE ACCESS NUMBER: 2026364873**

**Government  
of Alberta ■**

**BUSINESS CORPORATIONS ACT**

**CERTIFICATE  
OF  
AMALGAMATION**

**RUBELLITE ENERGY INC.  
IS THE RESULT OF AN AMALGAMATION FILED ON 2024/08/02.**



# Amalgamate Alberta Corporation - Registration Statement

**Alberta Registration Date: 2024/08/02**

**Corporate Access Number: 2026364873**

## **Business Number:**

**Service Request Number:** 42682465  
**Alberta Corporation Type:** Named Alberta Corporation  
**Legal Entity Name:** RUBELLITE ENERGY INC.  
**Business Number:**  
**French Equivalent Name:**  
**Nuans Number:**  
**Nuans Date:**  
**French Nuans Number:**  
**French Nuans Date:**

## **REGISTERED ADDRESS**

**Street:** 3200-605 5 AVE SW  
**Legal Description:**  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P3H5

## **RECORDS ADDRESS**

**Street:** 3200-605 5 AVE SW  
**Legal Description:**  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P3H5

## **ADDRESS FOR SERVICE BY MAIL**

**Post Office Box:**  
**City:**  
**Province:**  
**Postal Code:**  
**Email Address:** KRISTIN.AMBROZY@PERPETUALENERGYINC.COM  
**Share Structure:** SEE SCHEDULE "A" ATTACHED HERETO  
**Share Transfers Restrictions:** NONE  
**Number of Directors:**  
**Min Number Of Directors:** 3  
**Max Number Of Directors:** 11  
**Business Restricted To:** NONE  
**Business Restricted From:** NONE  
**Other Provisions:** SEE SCHEDULE "B" ATTACHED HERETO

**Professional Endorsement Provided:**

**Future Dating Required:**

**Registration Date:** 2024/08/02

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**Agent for Service**

**Agent for Service Type:** Primary

**Last Name:** AMBROZY

**First Name:** KRISTIN

**Middle Name:**

**Firm Name:**

**Street:** 3200,605 5TH AVENUE SW

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P3H5

**Email Address:** KRISTIN.AMBROZY@PERPETUALENERGYINC.COM

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**Director**

**Last Name:** MACDONALD

**First Name:** TAMARA

**Middle Name:**

**Street/Box Number:** 3200, 605 5TH AVENUE SW

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P3H5

**Country:**

**Named On Stat Dec:**

**Last Name:** BENSON

**First Name:** HOLLY

**Middle Name:**

**Street/Box Number:** 3200, 605 5TH AVENUE SW

**City:** CALGARY

**Province:** ALBERTA

**Postal Code:** T2P3H5

**Country:**

**Named On Stat Dec:**

**Last Name:** RIDDELL ROSE

**First Name:** SUSAN

**Middle Name:**

**Street/Box Number:** 3200, 605 5TH AVENUE SW

**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P3H5  
**Country:**  
**Named On Stat Dec:**

**Last Name:** SHAY  
**First Name:** RYAN  
**Middle Name:**  
**Street/Box Number:** 3200, 605 5TH AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P3H5  
**Country:**  
**Named On Stat Dec:**

**Last Name:** SHULTZ  
**First Name:** BRUCE  
**Middle Name:**  
**Street/Box Number:** 3200, 605 5TH AVENUE SW  
**City:** CALGARY  
**Province:** ALBERTA  
**Postal Code:** T2P3H5  
**Country:**  
**Named On Stat Dec:**

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**Amalgamating Corporation**

<b>Corporate Access Number</b>	<b>Business Number</b>	<b>Legal Entity Name</b>
2023611417	788796506	RUBELLITE ENERGY INC.
2024444610	714082203	BUFFALO MISSION ENERGY CORP.

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**Attachment**

<b>Attachment Type</b>	<b>Microfilm Bar Code</b>	<b>Date Recorded</b>
Statutory Declaration	10000207135644022	2024/08/02
Other Rules or Provisions	ELECTRONIC	2024/08/02
Share Structure	ELECTRONIC	2024/08/02

**Registration Authorized By:** ERIN MOCH

## SOLICITOR

The Registrar of Corporations certifies that the information contained in this statement is an accurate reproduction of the data contained in the specified service request in the official public records of Corporate Registry.



August 6, 2024

Rubellite Energy Inc.  
3200, 605 – 5th Avenue S.W.  
Calgary, AB T2P 3H5

Attention: Accounts Receivable and Invoicing department

**Re: Corporate Acquisition**

We wish to advise that Rubellite Energy Inc (“Rubellite”) has closed a corporate acquisition of **Buffalo Mission Energy Corporation (BMEC) effective August 2, 2024**. Please refer to the press release dated August 2, 2024 (TSX:RBY). Please amend your records to reflect this change.

All invoices are to be submitted directly through Open Invoice to Rubellite Energy Inc. Please ensure your company has registered in [openinvoice.com](https://openinvoice.com). All invoices must be electronically submitted to site Field Operations - Rubellite and the department named “Frog Lake”. All invoices/tickets must include coding and approval/signature from the field for invoice processing.

**Important note – to allow time for vendor set up for both vendor and Rubellite, the Frog Lake department will be available for invoice submission on August 13<sup>th</sup>. Please do not submit invoices prior to this date.** This will not impact the payment of invoices. Rubellite processes invoices for payment 60 days from invoice receipt<sup>(1)</sup>.

*(1) Invoices received between August 13 and August 20 will be aged 45 days to payment as a one-time exception*

Attached is a New Vendor form and the direct deposit form to be filled out and returned to [ei@rubelliteenergy.com](mailto:ei@rubelliteenergy.com). Invoices will not be processed until these forms are returned.

If you have any questions, please email, or call the numbers below.

AP contacts at Rubellite:

[ei@rubelliteenergy.com](mailto:ei@rubelliteenergy.com)

Katalin Hanesz-Todea 403-269-4416

Rachelle Blakney 403-269-6349

A handwritten signature in black ink, appearing to read "Tonya Brosseau", written over a horizontal line.

Tonya Brosseau

Executive Controller  
Rubellite Energy Inc



## NEW VENDOR / VENDOR CHANGE FORM

Please complete form fully & return approved copy to [ei@rubelliteenergy.com](mailto:ei@rubelliteenergy.com)

<b>VENDOR LEGAL NAME:</b>			
<b>VENDOR ADDRESS:</b>			
Street Address		City	Prov. Postal Code
<b>REMITTANCE ADDRESS:</b> (if different from above)			
Street Address		City	Prov. Postal Code
<b>ACCOUNTS RECIEVABLE CONTACT INFO:</b>			
Name		Email	Phone
<b>VENDOR GST #:</b>	† #"		
<b>NATURE OF GOODS/SERVICES TO BE PROVIDED:</b>			
<b>REQUESTED BY:</b> PLEASE ENTER THE NAME OF THE RUBELLITE REPRESENTATIVE			
<b>PAYMENT TERMS:</b> <i>(please check to indicate your agreement)</i>			
<input type="checkbox"/> <b>Standard terms</b> Rubellite will pay approved invoices within <b>60 days</b> of the invoice received date, subject to change.			
<input type="checkbox"/> <b>Electronic Invoicing</b> All vendors must submit through Open Invoice. If you are already registered, please check the box. If you are not registered, please do so by following the link here: <a href="http://www.openinvoice.com">www.openinvoice.com</a> We will not accept paper or emailed invoices.			
<b>Direct Deposit / Electronic Fund Transfer (EFT)</b> All payments will be made via EFT. Please complete the EFT Payment Form on page 2.			
<b>Please indicate that you have read the attached document regarding BILL S-211:</b> (by checking the box) <input type="checkbox"/>			
<b>Note:</b> you will also need to indicate your compliance when submitting invoices in OI			
<b>INVOICING DETAILS:</b> <i>These details will be used to support payment approval and routing within OpenInvoice</i>			<b>PAYMENT CURRENCY:</b>
<b>MANDATORY :</b> Signed Field Ticket with coding details, Department to submit to and and Field Rep			<input type="checkbox"/> \$ CAD <input type="checkbox"/> \$ USD
<i>For Rubellite office use only</i> <b>Requested by:</b>		<i>For Rubellite office use only</i> <b>Approved by:</b>	







## NOTICE TO ALL RUBELLITE PROVIDERS, SUPPLIERS AND VENDORS OF GOODS

### ***RE: CONFIRMATION OF NO FORCED OR CHILD LABOUR***

February 2024

Dear Sirs/Mesdames:

On January 1, 2024, the *Fighting Against Forced Labour and Child Labour in Supply Chains Act* (the "**Act**") [Forced Labour in Canadian Supply Chains](#) took effect.

The purpose of the Act is to implement Canada's international commitment to combat forced labour and child labour by imposing annual reporting obligations on certain entities such as Rubellite Energy Inc. ("**Rubellite**") on Rubellite's operations and its supply chains. More specifically, Rubellite is required to disclose any of its supply chains that carry the risk of forced labour or child labour being used.

We do not tolerate any form of modern slavery and take this obligation and our requirements under the Act very seriously.

As a provider, supplier or vender of goods and services to Rubellite (collectively, a "**Goods and Services Provider**") and, in consideration of the payment of your invoice from time to time, you, in your capacity as a Goods and Services Provider, are deemed to confirm (without any further action on your part or on the part of Rubellite) that:

- (a) you are not engaged in any activity, practice or conduct that constitutes "forced labour" or "child labour" (as such terms are defined in the Act);
- (b) you have taken reasonable steps to identify, assess and address risks of forced labour or child labour in your operations and supply chains used in the provision of the goods and/or services supplied to Rubellite; and
- (c) if at any time you become aware of forced labour or child labour practices in your operations and supply chains used in the performance of any contract, agreement or understanding (written or oral) with Rubellite, you must as soon as reasonably practicable take all reasonable action to address or remove these practices, including where relevant by addressing any practices of other entities in your own supply chains,

(collectively, the "**Confirmations of No Forced or Child Labour**").

If a Goods and Services Provider is unable to make the Confirmations of No Forced or Child Labour or you would like to discuss, please contact **Marg. Farris Manager - ESG (Environmental, Social, and Governance) Reporting.**

**Email:** [marg.farris@perpetualenergyinc.com](mailto:marg.farris@perpetualenergyinc.com)

**Phone:** 403-267-6327

Sincerely,

A handwritten signature in black ink that reads "Ryan Shay".

Ryan Shay  
Chief Financial Officer  
Rubellite Energy Inc.